



Purpose

Ensuring the growth of gross value added in the engineering industry by 4,5 times

Objectives

1

improving the basic conditions for the development of the industry

2

promotion of domestic products

3

development of priority sectors of the industry

79 events in 7 directions

COMPREHENSIVE PLAN FOR THE DEVELOPMENT OF MACHINERY INDUSTRY FOR 5 YEARS

	Prediction		
	2010	2022	2028
1 . Volume of production	752 million USD	6,8 billion USD	26 billion USD
2 . Labor Productivity	4,5k USD/person	25k USD/person	52k USD/person
3 . Export volume	328 million USD	3,9 billion USD	5,7 billion USD

Growth in the manufacturing industry:

Production volume
2 times

Performance
2 times

Export
1,5 times

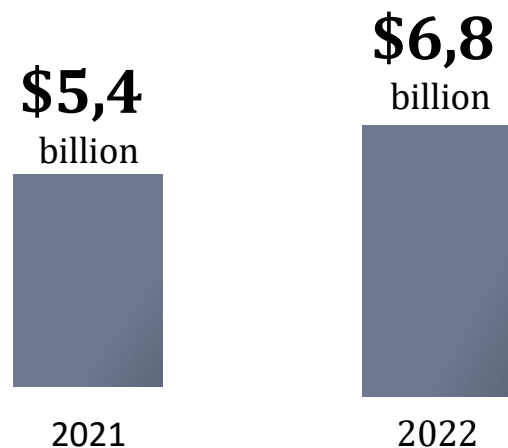
MACHINERY INDUSTRY OF KAZAKHSTAN



Volume of production

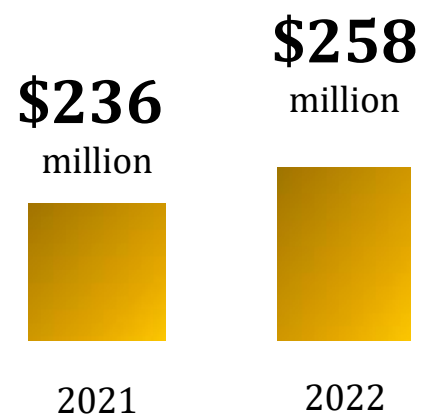
+9%

volume index



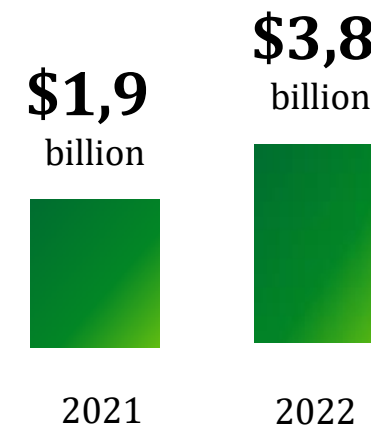
Investments

+10%



Export

+100%



IMPORT SUBSTITUTION POTENTIAL IN KAZAKHSTAN

IMPORT

Goods for the manufacturing industry for 2022

about
\$50
billion



IMPORT

Goods by manufacturing sector

\$20 billion – Machinery industry
\$2,7 billion - chemical industry
\$2,5 billion - metallurgy
\$1,7 billion - light industry
\$1,6 billion - pharmaceuticals
\$1,1 billion - building materials

IMPORT

goods by major sectors of machinery

\$4,4 billion - automotive industry
\$2,8 billion - electrical
\$1,7 billion - oil and gas
\$1,0 billion - mining and metallurgical
\$0,8 billion - railway
\$0,6 billion - agricultural

IMPORT

Machinery products for 2022

\$20
billion



IMPORT to Kazakhstan from the Czech Republic

In 2022

\$299
million

**For 9 months of
2023**

\$361
million

**Import of mechanical
engineering products**

\$235
million

**Import of mechanical
engineering products**

\$287
million